

EQUITY TRACKER 2018

£5.9bn

equity investment in 2017 up **89%** from **£3.1bn** in 2016

The number of equity deal numbers have increased **6%** in 2017 to **1,487** deals

2018 is looking strong with investment amounts exceeding **£1.3bn** in Q1

Average deal sizes have more than **doubled** from **£2.2m** in 2013 to **£4.9m** in 2017

47%

of all equity deals in 2017 are at the seed stage - forming the largest part of the market

Private equity and VC involved in **30%** of seed stage deals, the same proportion as crowdfunding platforms

30%

7%

British Business Bank programmes have supported **7%** of all equity deals since 2011

51% of deals by British Business Bank supported funds were in Tech and IP, higher than the overall market of **39%**

THE VALUE OF INVESTMENT IS UP AT ALL STAGES:

Early stage funding is strong, with seed investment value up **91%** since 2016

UP 91%

Venture stage is the most volatile, but investment value is still up **72%**

UP 72%

The growth stage is very strong, with an increase of **100%**

UP 100%

Business and Professional Services is the breakout sector, up **£680m** in 2016 to **£2bn** in 2017

The Tech and IP based business sector received **36%** of all equity investment in 2017, the largest sector by investment value

The London region accounted for **51%** of all UK equity deals in 2017

51%